

## Professional Services Provided Relating to Non-Canadian Law &amp; Professional Services Provided In the U.S. &amp; Outside of Canada

**Updated as of (Enter Date):**  
February 15, 2024

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
Borden Ladner Gervais LLP

**Updated as of (Enter Date):**  
February 15, 2024

**4 Other Insurance**

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

## APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law &amp; Professional Services Provided In the U.S. &amp; Outside of Canada

Name of Firm

Cassels Brock & Blackwell LLP

Updated as of (Enter Date):

February 15, 2024

## 1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

## 2 Professional Services Provided by Canadian Lawyers from a U.S. Office

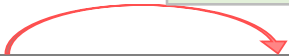
Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

### 3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
Cassels Brock & Blackwell LLP

**Updated as of (Enter Date):**  
February 15, 2024

**4 Other Insurance**

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm

Davies Ward Phillips & Vineberg LLP

Updated as of (Enter Date):

February 15, 2024

1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
N/A			

2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time in the U.S. Office
N/A		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the "Outside of Canada" column.

Name of Lawyer	Location of Office (Country Only)	# of Lawyers Practice 100% Canadian Law	# of Lawyers Practice 100% Non-Canadian Law	# of Lawyers Practice both Canadian & Non-Canadian Law	Canadian (%)	Non- Canadian (%)	Total (100%)
	United States of America		15				0%
							0%
							0%
							0%
							0%
							0%
							0%

4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**

Davies Ward Phillips & Vineberg LLP

**Updated as of (Enter Date):**

February 15, 2024

Type of Exposure:	Professional Liability Insurance
Insurance Carrier:	Please see attached
Policy Number:	592420426
Period of Insurance:	Ju;y 1, 2023 to July 1, 2024
Retroactive Date:	
Limit (Per Claim):	US\$30,000,000
Limit (Aggregate):	US\$30,000,000

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S.

**Name of Firm**  
Fasken Martineau DuMoulin LLP

**Updated as of (Enter Date):**  
February 15, 2024

**1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law**

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
Nabila Abdul Malik	ON		10%
Gabrielle Cyr	ON		10%
Julien Frigon	ON		10%
Peter Mantas	ON		10%
Alexandre Abecassis	QUE		20%
Serge Lapointe	QUE		30%
Douglas Tsoi	QUE		20%
Julie Uzan-Naulin	QUE		50%

**2 Professional Services Provided by Canadian Lawyers from a U.S. Office**

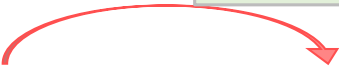
Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time in the U.S. Office
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	

**3 Professional Services Provided by Offices Outside of Canada**

Please provide the following information on all lawyers reported in Appendix B under the "Outside of Canada" column.

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.



# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S.

**Name of Firm**

Fasken Martineau DuMoulin LLP

**Updated as of (Enter Date):**

February 15, 2024

Name of Lawyer	Location of Office (Country Only)	# of Lawyers Practice 100% Canadian Law	# of Lawyers Practice 100% Non-Canadian Law	# of Lawyers Practice both Canadian & Non-Canadian Law	Canadian (%)	Non- Canadian (%)	Total (100%)
Albert Carlisle Gourley	UK			1	50%	50%	100%
Abayomi Akinjide	UK		1		0%	100%	100%
Jodi Katz	UK			1	50%	50%	100%
Thomas Charles Wexler	UK		1		0%	100%	100%
Thomas Eldridge	UK		1		0%	100%	100%
Robert Guy Winter	UK		1		0%	100%	100%
Luc Beliveau	UK			1	50%	50%	100%
Leon Miller	UK		1		0%	100%	100%
Laura Jane Bradley	UK		1		0%	100%	100%
Chloe Zelia Gill	UK		1		0%	100%	100%
Derek Linfield	UK	1			100%	0%	100%
Reena Modha (Consultant)	UK			1	50%	50%	100%
Brandon Geraghty	UK		1		0%	100%	100%
Stephen Vincelli	UK	1			100%	0%	100%
Joanne Colledge-Miller	UK			1	50%	50%	100%
Lucinda Patrick-Patel	UK		1		0%	100%	100%
Arthur Caplin	UK		1		0%	100%	100%
Carlie Marrows (Paralegal / Avocate)	UK		1		0%	100%	100%
Sount Africa	Johannesburg	0	66				0%

### 4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	



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## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S.

**Name of Firm**

Fasken Martineau DuMoulin LLP

**Updated as of (Enter Date):**

February 15, 2024

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

## APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law &amp; Professional Services Provided In the U.S. &amp; Outside of Canada

Name of Firm

Goodmans LLP

Updated as of (Enter Date):

February 15, 2024

## 1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

## 2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

### 3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

<b>Name of Firm</b> Goodmans LLP	<b>Updated as of (Enter Date):</b> February 15, 2024
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### 4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

## APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law &amp; Professional Services Provided In the U.S. &amp; Outside of Canada

Name of Firm

McMillan LLP

Updated as of (Enter Date):

February 15, 2024

## 1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
Michael Taylor	Vancouver		50%
Herbert Ono	Vancouver		90%
Michael Shannon	Vancouver		65%-70%

## 2 Professional Services Provided by Canadian Lawyers from a U.S. Office

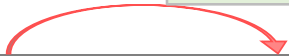
Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

[illegible]

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

### 3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

<b>Name of Firm</b> McMillan LLP	<b>Updated as of (Enter Date):</b> February 15, 2024
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**4 Other Insurance**

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	#1 Professional Liability
Insurance Carrier:	Ardonagh Specialty Limited t/a Price Forbes & Partners
Policy Number:	B0507NM2300022
Period of Insurance:	July 1, 2023-June 30, 2024
Retroactive Date:	
Limit (Per Claim):	\$450,000
Limit (Aggregate):	\$450,000

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
McCarthy Tétrault LLP; McCarthy Tétrault Registered Foreign Lawyers and Solicitors; McCarthy Tétrault (New York) LLP,  
McCarthy Tétrault (US) LLP

**Updated as of (Enter Date):**  
February 9, 2024

1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
Al-Shakarchi, Heba	Ontario		10
Bond, Alison	Ontario		10
Ellam, Timothy	Alberta		15
Langdon, Christopher	Ontario		15
Michelin, Heather	Quebec		95
Jawanda, Pavan	British Columbia		10
Lee, Joyce	British Columbia		10
Plummer, George	Ontario		15
Melanson, Lisa	Ontario		6
Tanna, Shefali	Ontario		40
Tabbakh, Karl	Quebec		5

2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time in the U.S. Office
Rahimi, Firuz	Alberta*	New York	100%
Cusson, Suzie	Ontario*	New York	100%
Mazzanti, Gianluca	Ontario*	New York	100%
*These lawyers currently work out of the New York office on a full time basis but are expected to return to Canada in the future			

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian . Note that in cases where a split is not available, a 50% 50% split will be assumed.

3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.



APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm

McCarthy Tétrault LLP; McCarthy Tétrault Registered Foreign Lawyers and Solicitors; McCarthy Tétrault (New York) LLP, McCarthy Tétrault (US) LLP

Updated as of (Enter Date):

February 9, 2024

Name of Lawyer	Location of Office (Country Only)	# of Lawyers Practice 100% Canadian Law	# of Lawyers Practice 100% Non-Canadian Law	# of Lawyers Practice both Canadian & Non-Canadian Law	Canadian (%)	Non- Canadian (%)	Total (100%)
Cumming, Matthew	U.S	X			100%	0%	100%
Thavakumaran, Sharanya	U.S	X			100%	0%	100%
Benson, Tina	England			X	50%	50%	100%
Brant, Robert	England			X	50%	50%	100%
Heinanen, Obruché	England		X		0%	100%	100%
Chong, Jesslyn	England	X			100%	0%	100%
Toezer, Tomas	England		X		0%	100%	100%
Côté, Philippe	England	X			100%	0%	100%
Doyle, Shawn	*Chile (not an office of McCarthy Tétrault LLP			X	90%	10%	100%
Wanke, Adam	**Portugal (not an office of McCarthy Tétrault LLP)	X			100%	0%	100%
3 Exigent Supplied Contractors	***South Africa (not an office of McCarthy Tétrault LLP)	3			100%	0%	100%

\* Shawn Doyle, previously an income partner of McCarthy Tétrault LLP, is now an independent contractor residing in Chile, practicing law through Fidelity Law Corporation, a British Columbia incorporated professional corporation ("Fidelity Law"). He is permitted to practice law for clients other than McCarthy Tétrault clients (subject to clearing conflicts). The office of Fidelity Law in Chile is not an office of McCarthy Tétrault LLP, McCarthy Tétrault (New York) LLP or McCarthy Tétrault (US) LLP.

\*\*Adam Wanke, previously counsel to McCarthy Tétrault, Registered Foreign Lawyers & Solicitors, is an independent contractor residing in Portugal, practicing Canadian law through his wholly-owned professional corporation, Oni Legal Ltd ("Oni"). He is permitted to practice law for clients other than McCarthy Tétrault, Registered Foreign Lawyers & Solicitors clients (subject to clearing conflicts). The office of Oni in Portugal is not an office of McCarthy Tétrault LLP or McCarthy Tétrault, Registered Foreign Lawyers & Solicitors.

\*\*\* This is not an office of McCarthy Tétrault LLP

4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	Lawyers in the UK, non-Canadian lawyers (including patent and trademark agents) in Canadian offices (other than Vancouver office) and patent and trademark agents.
Insurance Carrier:	CLLAS International
Policy Number:	596377247 - Columbia Casualty - LEAD
Period of Insurance:	September 30, 2023-September 30, 2024
Retroactive Date:	None
Limit (Per Claim):	US\$30 million
Limit (Aggregate):	US\$30 million
Type of Exposure:	

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
McCarthy Tétrault LLP; McCarthy Tétrault Registered Foreign Lawyers and Solicitors; McCarthy Tétrault (New York) LLP,  
McCarthy Tétrault (US) LLP

**Updated as of (Enter Date):**  
February 9, 2024

Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	



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## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

**Name of Firm**  
Osler, Hoskin & Harcourt LLP

**Updated as of (Enter Date):**  
February 15, 2024

**1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law**  
Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
Joyce Bernasek	ON	Toronto	15%
Sarah Greenwood	ON	Toronto	5%
Michael Innes	ON	Toronto	5%
Lynne Lacoursiere	ON	Toronto	25-30%
Gary Marshall	ON	Toronto	10%
Ryan Unruch	ON	Toronto	20-30%
Niko Veilleux	QC	Montreal	10%
Diana Yeung	ON	Toronto	50%

**2 Professional Services Provided by Canadian Lawyers from a U.S. Office**  
Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time in the U.S. Office
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

**3 Professional Services Provided by Offices Outside of Canada**  
Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

Name of Lawyer	Location of Office (Country Only)	# of Lawyers Practice 100% Canadian Law	# of Lawyers Practice 100% Non-Canadian Law	# of Lawyers Practice both Canadian & Non-Canadian Law	Canadian (%)	Non- Canadian (%)	Total (100%)
Chan, Gawain	USA	1					0%
Comerford, Jason	USA			1	80%	20%	100%
Doherty, Terence	USA	1					0%
Lando, Rob	USA			1	75%	25%	100%
							0%
							0%
							0%
							0%
							0%
							0%

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## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm

Osler, Hoskin & Harcourt LLP

Updated as of (Enter Date):

February 15, 2024

							0%
							0%
							0%
							0%
							0%
							0%
							0%
							0%

### 4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	Lawyers Professional Liability Coverage
Insurance Carrier:	Columbia Casualty Company (20%) - LEAD Berkshire Hathaway Internaitonal Insurance Limited (20%) Indian Harbor Insurance Company (16.5%) Aspen Specialty Insurance Company (16.5%) Underwriters at Lloyds, London (17%) Markel Specialty (10%)
Policy Number:	592420510 - LEAD
Period of Insurance:	July 1, 2023 - July 1, 2024
Retroactive Date:	
Limit (Per Claim):	\$30,000,000
Limit (Aggregate):	\$30,000,000
Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	
Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm

Torys LLP

Updated as of (Enter Date):

February 15, 2024

### 1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
Shannon Gotfrit	Ontario		50%
Michael Amm	Ontario		15%
Laurie Duke	Ontario		15-20%
Ricco Bhasin	Ontario		50%
Josh Lavine	Ontario		5%
Yolande Dufresne	Ontario		10%
Konata Lake	Ontario		30%
Stephanie Gabor	Ontario		10%

### 2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time in the U.S. Office
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

### 3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the "Outside of Canada" column.

Name of Lawyer	Location of Office (Country Only)	# of Lawyers Practice 100% Canadian Law	# of Lawyers Practice 100% Non-Canadian Law	# of Lawyers Practice both Canadian & Non-Canadian Law	Canadian (%)	Non- Canadian (%)	Total (100%)
		4	44 - see attachment of NY lawyers for more information	7			
David Chaikof	United States	x					
Samantha Holloway	United States	x					
Brody Appotive	United States	x					
Victoria Lechner-Sung	United States	x					

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm		Updated as of (Enter Date):					
Torys LLP		February 15, 2024					
Winnie Hu	United States				90%	10%	100%
Michael Gartke Portner	United States				10%	90%	100%
Don Bell	United States				30%	70%	100%
Tara Mackay	United States				5%	95%	100%
Michele Qu	United States				5%	95%	100%
Michele Clarkin	United States				15%	85%	100%
Connor Murray	United States				5%	95%	100%

### 4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	CLLAS International
Insurance Carrier:	Columbia Casualty/National Fire & Marine Insurance Company/Indian Harbor/Aspen Insurance/Underwriters at Lloyds/Evanston Insurance Company
Policy Number:	592420538
Period of Insurance:	July 1, 2023 to July 1, 2024
Retroactive Date:	
Limit (Per Claim):	\$30,000,000
Limit (Aggregate):	\$30,000,000
Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	
Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	
Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	

## Professional Services Provided Relating to Non-Canadian Law &amp; Professional Services Provided In the U.S. &amp; Outside of Canada

**Updated as of (Enter Date):**  
February 15, 2024

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

[illegible]

# APPENDIX E

## Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

<b>Name of Firm</b> WeirFoulds LLP	<b>Updated as of (Enter Date):</b> February 15, 2024
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**4 Other Insurance**

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	Professional Liability (International)
Insurance Carrier:	Lloyds Underwriters
Policy Number:	B0507NM2300014
Period of Insurance:	July 15, 2023 - July 15, 2024
Retroactive Date:	N/A
Limit (Per Claim):	\$450,000
Limit (Aggregate):	\$450,000

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	